

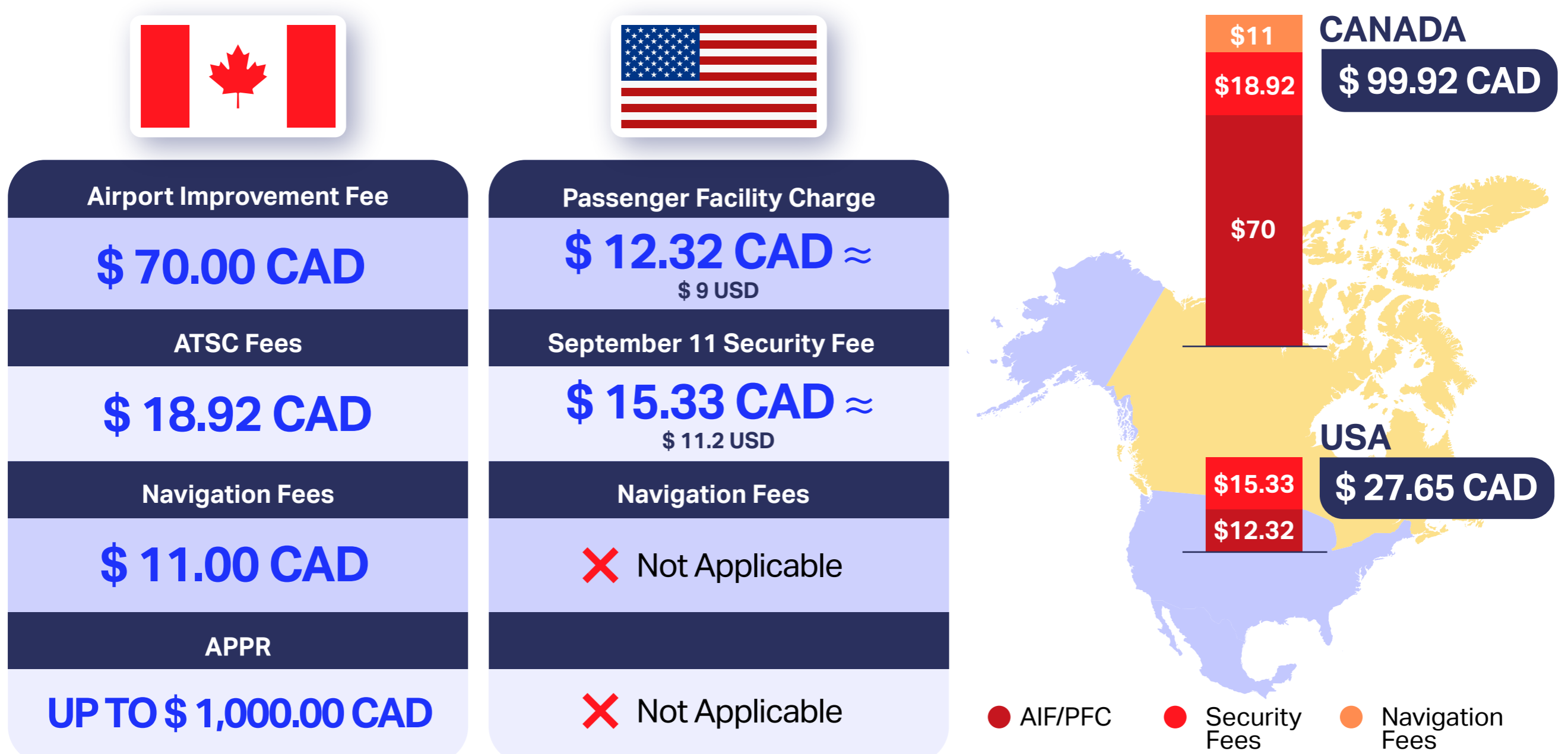


## CANADA'S AIR TRANSPORT COMPETITIVENESS



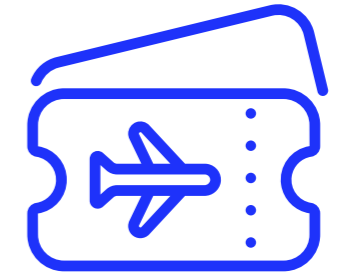
According to the 2024 Travel & Tourism Competitiveness Index by the World Economic Forum, **Canada ranks 11th among 116 countries**. However, Canada's price competitiveness is low, **ranking 101st**.

## FEES AND CHARGES ARE SIGNIFICANTLY HIGHER IN CANADA: EXAMPLE CANADA VS. USA



Source: IATA using information provided by a member airline.  
 Note: Canadian example based on YYZ-YUL round trip. Fees are per passenger. US example based on a domestic roundtrip.

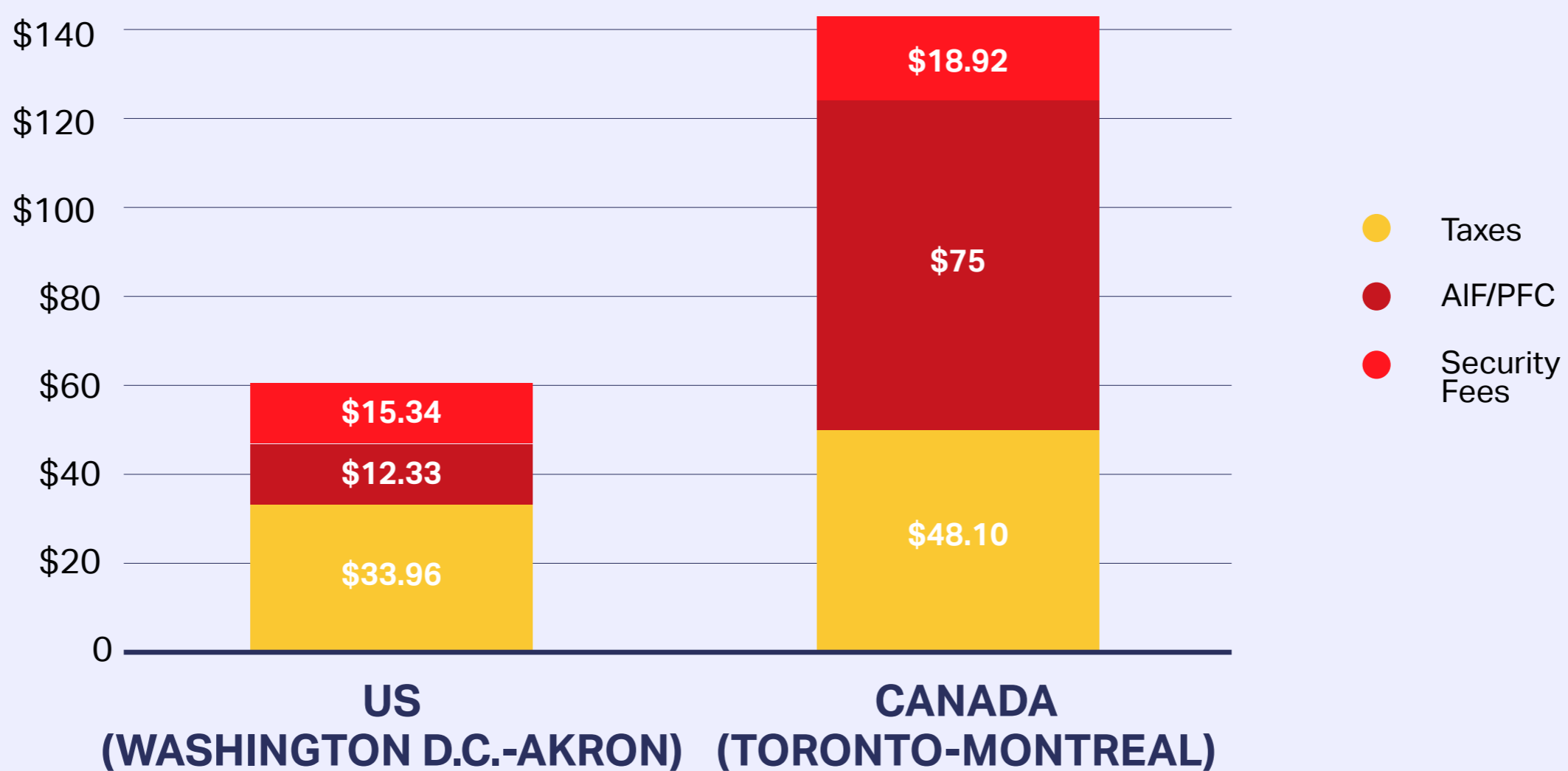




## ROUNTRIP EXAMPLE FOR A COMPARABLY DISTANCED DOMESTIC ROUTE IN CANADA AND THE US

The below example compares a roundtrip fare for a comparably distanced domestic route in Canada and the US, with a similar base fare. This example illustrates the impact of high taxes and fees in Canada, which are more than double vs the US in this example.

### Taxes, Charges and Fees for a Domestic Roundtrip Flight



In short, the high cost of third-party fees and charges represents a significant cost drain for air travel to, from and within Canada, which increases costs, and reduces the ability to invest, thereby impacting the competitiveness of the sector.

**AVIATION**

**DAY**

**CANADA**

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\* Joint document from IATA and NACC produced for the Aviation Day Canada 2024.  
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